

CUSTOMIZED COMMERCIAL/INDUSTRIAL REBATE APPLICATION

Customer Information

Applicant's Name _____ Federal Tax ID# _____

[] Developer [] Owner [] Leasee [] Other _____ Title _____

Mailing Address _____

City _____ State _____ Zip _____

Telephone _____ Fax# _____ Mobile# _____

Email Address _____ IPL Electric Account# (if existing building) _____

Address of Rebate Installation _____

Submission of Project Proposal***

Attach the proposal for energy efficiency improvements which includes all the following information:

- a. A detailed scope of work, product information and, if needed, an engineering analysis
- b. Labor, equipment and material costs and a listing of contractors, subcontractors and equipment vendors
- c. Projected annual electric savings in both kW and kWh (performed by a "Certified Energy Manager")
- d. Simple payback calculation of each project
- e. For some projects, IPL may require that the engineering analysis be certified by a Professional Engineer (PE)
- f. For new construction, energy savings should be based on the difference between proposed equipment and standard equipment
- g. Projects must show a payback between two to ten years to qualify for a rebate
- h. Completed W-9 form (W-9 form to be supplied by City of Independence)

***Call IPL at 325-7485 prior to preparing a proposal to check on availability of funding and any changes which have been made to this program.

Acknowledgement of Approved Proposal

The rebate is estimated to be \$_____ based on the approved proposal submitted by the Customer. The rebate amount may vary based on the final project cost and energy efficiency measures installed. For existing buildings, a pre-inspection of the premises is required prior to the initiation of the project. The rebate will be awarded following a post-inspection of the project installation and receipt of invoices of project costs. By signing this Agreement below, IPL acknowledges that the submitted proposal is approved and the Customer agrees that he/she is authorized to agree and does agree to comply with all terms and conditions of the rebate program printed on the reverse of this form.

Customer Signature _____ Date _____

IPL Authorized Signature _____ Date _____

Please mail rebate applications and proposals to:
IPL Commercial/Industrial Rebate Program
PO Box 1019
Independence, MO 64051-0519

For IPL Office Use Only

Rebate Amount _____ Check Issue Date _____ Authorization _____ Site Visit Date _____

CUSTOMIZED COMMERCIAL/INDUSTRIAL REBATE RULES

Rebate Amount:

The maximum rebate award is \$20,000 per location and is based on the cumulative total of both custom and/or prescriptive awards in any program year (July 1 through June 30). This may be less in the case of some custom rebates.

Eligibility:

- IPL commercial customized rebate program is available to any existing or new IPL customer **not eligible for a residential rate**
- Customer must not have had City utilities turned *off* for non-payment in the last year
- Customer must be current on City utilities payment
- Proposed projects must have a simple payback in electrical savings between two to ten years in order to qualify for a rebate, except for projects which utilize renewable energy resources or demonstrate a new technology as determined by IPL. For solar panel or wind turbine projects the rebate cannot be greater than 25% of the annual electric bill calculated from the previous 12 months, or if there is a significant usage change of the building, the rebate will be calculated multiplying 3 months of new usage times 4 as the basis for the rebate up to the \$20,000 maximum.

Terms & Conditions:

- Energy efficiency measures must comply with all applicable codes and regulations. Removed equipment materials must comply with hazardous waste and disposal regulations for removed equipment. Verification, including disposable certifications, will be reviewed in the post-inspection.
- Customer applicants must submit a written proposal including information requested in the program application.
- Pre-inspection of existing equipment by IPL or an authorized agent is required before the proposal is approved for projects.
- IPL will not award rebates for any work commenced before the proposal is approved.
- IPL reserves the sole right to approve, reject, require modifications or ask for further information on any proposal.
- New construction project rebates will be based on the cost difference between standard equipment and proposed energy efficient equipment as satisfactorily documented by the Customer. IPL reserves the right to determine whether the information provided is satisfactory.
- IPL will not pay any rebates until a post-installation inspection is conducted by IPL or an authorized agent and it is determined that the project was completed in the manner set forth in the customer proposal. IPL has the right to require changes to assure the project is satisfactorily completed prior to payment.
- The Customer must provide IPL copies of all invoices (including all engineering, materials, labor hours, hourly labor costs and equipment) reflecting the costs of purchasing and installing the energy savings measures under the approved project. IPL has the right to ask for additional cost information prior to payment. Only project costs that are customary and reasonable will be eligible for a rebate.
- IPL is not responsible for assuring that the design, engineering and construction related to the pre-approved project complies with any applicable laws, codes, or regulations.
- If the Customer has not started installation of approved projects by the end of six months from the date of proposal approval, IPL may unilaterally cancel its approval of the proposal for a rebate.
- Payment of any federal, state or local taxes subject to the issuance of rebates under this program are the sole responsibility of the Customer receiving the rebate. The City of Independence will issue a 1099 at year end for rebates in excess of \$600.
- All properties involved in public improvements and utilizing federal funding will be subject to an environmental review process to ensure that the undertaking meets any requirements identified by the review. For more information, please call IPL at (816) 325-7495.
- Removed equipment cannot be reused anywhere in the IPL service area.
- If IPL provided an energy audit for the facility after July 1, of the current program year, the cost of the audit will be deducted from the rebate.

Notice:

Customer agrees to hold the City of Independence, its officers and employees from liability for any loss, cost or damage sustained by any person or property as a result of this program.

The rebate program is subject to change without notice. Rebates are subject to the availability of funding. IPL makes no guarantee, and will not conduct verification, of energy savings that result from the project conducted under the rebate program.